

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy) :
 28/02/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Telecom Service One Holdings Limited
Date Submitted	04/03/2014

I. Movements in Authorised Share Capital

(1) Stock code : <u>8145</u> Desc	ription :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000	HK\$0.1	HK\$100,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	1,000,000,000	HK\$0.1	HK\$100,000,000
(2) Stock code : <u>N/A</u> Desc	ription :	N/.	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descrip		Description :	N/A	A
		No. of preferen shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month		
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code : N/A		Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of J	preceding	month		
Increase/(decrease)			_	
Balance at close of t	he month			

Total authorised share capital at the end of the month (*HK*\$) : HK\$100,000,000

II. Movements in Issued Share Capital

No. of ordina	ary shares	No of preference	No. of other classes of
(1)	(2)	shares	shares
120,000,000	N/A	N/A	<u>N/A</u>
NIL	N/A	N/A	N/A
120,000,000	N/A	N/A	N/A
	(1) 120,000,000	NIL N/A	(1) (2) N/A 120,000,000 N/A N/A NIL N/A N/A

III. Details of Movements in Issued Share Capital

Share Options (under Sh	nare Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and			0			
class of shares						
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 2 May 2013						
ordinary shares						
(Note 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
(110101)		Tot	al A. (Ordin	ary shares)	N/A	
		101		nce shares)	N/A N/A	
				,	N/A N/A	
				Other class)	IN/A	
Total funds raised during	g the month	n trom exercise of				
options (HK\$)				N/A		

Shara Options (under Shara Option Schemes of the Is

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of M nominal value p	Nominal valu close of preceding mo	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy) 2. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A							
Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
]	Fotal B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are	e to be Listed)		No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	which may be
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))						
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						<u> </u>
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				dinary shares)		
			(Pref	erence shares) (Other class)		_
				(Outer class)	1N/A	_

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1. Rights issue At price : State currency Class of shares issuable (///) 1. Rights issue At price : State currency Issue and allotment (///) 2. Open offer At price : State currency Class of shares issuable (//) 2. Open offer At price : State currency Issue and allotment (///) 3. Placing At price : State currency Class of shares issuable (//) 3. Placing At price : State currency Issue and allotment (///) 4. Bonus issue Class of shares issuable (///) N/A 4. Bonus issue Class of shares issuable (//) N/A	Other Movements in Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ N/A 2. Open offer At price : $\frac{State}{currency}$ Class of shares issuable N/A 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 3. Placing At price : $\frac{State}{currency}$ Class of shares issuable N/A 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 4. Bonus issue Class of shares issuable N/A 4. Bonus issue Issue and allotment $(///)$ 4. Bonus issue Issue and allotment $(///)$ Issue and allotment $(///)$ N/A						
1. Kights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(//)$ N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) State : (dd/mm/yyyy) N/A					_	
$\frac{(dd/mm/yyyy)}{(dd/mm/yyyy)} = \frac{N/A}{N/A}$ 2. Open offer At price : State currency	1. Rights issue	At price : State		(/ /)	
2. Open offer At price : State (Note 1) (Note 1) (Suse and allotment (//) $(dd/mm/yyyy)EGM approval date: (//) (dd/mm/yyyy)N/A3. Placing At price : State(Class of shares issuable(Note 1)(Suse and allotment (//) (dd/mm/yyyy)EGM approval date: (//) (dd/mm/yyyy)N/A(Mote 1)(Mote 1)(Mote 1)N/AN/AN/AN/AN/AN/A$				(/ /		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) $(/ /)$ N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment (Note 1) $(/ /)$ 4. Bonus issue Class of shares issuable currency N/A 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Issue and allotment (Note 1) $(/ /)$ 4. Bonus issue EGM approval date: ((/ /)) N/A EGM approval date: ((/ /)) Issue and allotment (Note 1) $(/ /)$ EGM approval date: ((/ /)) Issue and allotment (Note 1) $(/ /)$ EGM approval date: ((/ /)) Issue and allotment (Mote 1) $(/ /)$					<u>N/A</u>	N/A
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) N/A					_	
3. Placing At price : State currency Class of shares issuable (///) Issue and allotment (///) M/A Generative currency Issue and allotment (///) Issue and allotment (///) M/A Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue (///) Issue and allotment	2. Open offer	At price : State	Issue and allotment	(/ /)	
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$		currency	EGM approval date:	(/ /)	
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Bonus issue $(Mote 1)$ Issue and allotment (/ /) Class of shares issuable $(///)$ N/A Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currencurrency Image: State currency			(dd/mm/yyyy)		<u>N/A</u>	N/A
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) N/A 4. Bonus issue Class of shares issuable (/ /) N/A 4. Bonus issue Issue and allotment (/ /) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) N/A EGM approval date: (/ /) EGM approval date: (/ /) Issue and allotment (/ /)					_	
EGM approval date: (/ /) (dd/mm/yyyy)	3. Placing	At price : State	Issue and allotment	(/ /)	
		currency	EGM approval date:	(/ /)	
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (/ /) (dd/mm/yyyy) \end{array} $			(dd/mm/yyyy)		N/A	N/A
4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)						
EGM approval date: (/ /) (dd/mm/yyyy)	4. Bonus issue		Issue and allotment	(/ /)	
			EGM approval date:	(/ /)	
<u>N/A</u>					N/A	N/A

Other Movements in Issued Share Capital

			I	For I	<u>Ma</u> in	Boa	rd and GEM liste	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable					
			(Note 1)					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of		Cancellation date :	(/ /)		
0.	shares		(dd/mm/yyyy)		, ,	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
			Class of shares issuable (<i>Note 1</i>)					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/ A	N/A
			(dd/mm/yyyy)				N/A	N/

				For Main Boar	d and GEM liste	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issuab (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy)	ole (/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share Preference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):

Submitted by: Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.