

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET****Case Number:** 20120817-I12018-0002

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Telecom Service One Holdings Limited 電訊首科控股有限公司**Stock code (ordinary shares):** 8145

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 30 May 2013.

Capitalised terms used herein shall have the same meanings as those defined in the prospectus of the Company dated 23 May 2013, unless the context otherwise requires.

**A. General**Place of incorporation: Cayman IslandsDate of initial listing on GEM: 30 May 2013Name of Sponsor(s): China Everbright Capital Limited

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

Chairman and Non-executive Director	:	Mr. Cheung King Shek
Executive Director	:	Mr. Cheung King Fung Sunny
Non-executive Directors	:	Mr. Cheung King Shan Mr. Cheung King Chuen Bobby
Independent Non- executive Directors	:	Mr. Hui Ying Bun Mr. Fong Ping Ms. Kwok Yuen Man, Marisa Mr. Chu Kin Wang, Peleus

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

Name(s) of substantial shareholder(s):  
 (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company: Immediately following completion of the Placing and the Capitalisation Issue, East-Asia Pacific Limited holds 66,000,000 shares, representing 55% of the share capital of the Company. East-Asia Pacific Limited is wholly-owned by Amazing Gain Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: Clifton House, 75 Fort Street, PO Box 1350, Grand Cayman KY1-1108, Cayman Islands

Head office and principal place of business: Units 1805-1807, 18th Floor, Riley House, 88 Lei Muk Road, Kwai Chung, New Territories, Hong Kong

Web-site address (if applicable): www.tso.cc

Share registrar: Union Registrars Limited (in Hong Kong)  
 Appleby Trust (Cayman) Ltd. (in the Cayman Islands)

Auditors: SHINEWING (HK) CPA Limited

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company is an investment holding company. Its subsidiaries are principally engaged in providing repair and refurbishment services for mobile phones and other personal electronic products.

**C. Ordinary shares**

Number of ordinary shares in issue: 120,000,000

Par value of ordinary shares in issue: HK\$0.10

Board lot size (in number of shares): 2,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:  
*(Not applicable if the warrant is denominated in dollar value of conversion right)* N/A

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

.....  
 Cheung King Chuen Bobby  
*Non-executive Director*

.....  
 Cheung King Fung Sunny  
*Executive Director*

.....  
 Cheung King Shek  
*Chairman and Non-executive Director*  
 by Cheung King Chuen Bobby  
 as his lawful attorney

.....  
 Cheung King Shan  
*Non-executive Director*  
 by Cheung King Chuen Bobby  
 as his lawful attorney

.....  
 Hui Ying Bun  
*Independent Non-executive Director*  
 by Cheung King Chuen Bobby  
 as his lawful attorney

.....  
 Fong Ping  
*Independent Non-executive Director*  
 by Cheung King Chuen Bobby  
 as his lawful attorney

.....  
 Kwok Yuen Man, Marisa  
*Independent Non-executive Director*  
 by Cheung King Chuen Bobby  
 as his lawful attorney

.....  
 Chu Kin Wang, Peleus  
*Independent Non-executive Director*  
 by Cheung King Chuen Bobby  
 as his lawful attorney

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*