



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31/03/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Telecom Service One Holdings LimitedDate Submitted 03/04/2014**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 8145 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
|-------------------------------------|---------------------------|---------------------|---------------------------------------|
| Balance at close of preceding month | <u>1,000,000,000</u>      | <u>HK\$0.1</u>      | <u>HK\$100,000,000</u>                |
| Increase/(decrease)                 | <u>NIL</u>                |                     | <u>NIL</u>                            |
| Balance at close of the month       | <u>1,000,000,000</u>      | <u>HK\$0.1</u>      | <u>HK\$100,000,000</u>                |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | _____                     | _____                            | _____                                           |
| Increase/(decrease)                 | _____                     |                                  | _____                                           |
| Balance at close of the month       | _____                     | _____                            | _____                                           |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                  | Description :                              | _____                                                    |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                       |                                            | _____                                                    |
| Balance at close of the month       | _____                       | _____                                      | _____                                                    |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                        | Description :                              | _____                                                    |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                             |                                            | _____                                                    |
| Balance at close of the month       | _____                             | _____                                      | _____                                                    |

Total authorised share capital at the end of the month (*HK\$*) : **HK\$100,000,000**

## II. Movements in Issued Share Capital

|                                          | No. of ordinary shares<br>(1) | (2)        | No. of preference<br>shares | No. of other classes<br>of shares |
|------------------------------------------|-------------------------------|------------|-----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | <u>120,000,000</u>            | <u>N/A</u> | <u>N/A</u>                  | <u>N/A</u>                        |
| Increase/ (decrease)<br>during the month | <u>NIL</u>                    | <u>N/A</u> | <u>N/A</u>                  | <u>N/A</u>                        |
| Balance at close of the<br>month         | <u>120,000,000</u>            | <u>N/A</u> | <u>N/A</u>                  | <u>N/A</u>                        |

### III. Details of Movements in Issued Share Capital

### **Share Options (under Share Option Schemes of the Issuer)**

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable |           |           |        |                                                                      |                                                                                           |  |
|----------------------------------------------------------------------------------------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|--|
| Movement during the month                                                                                |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |  |
| Granted                                                                                                  | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |  |
| <b>1. Share Option Scheme adopted on 2 May 2013</b>                                                      |           |           |        |                                                                      |                                                                                           |  |
| (   /   /   )<br>ordinary shares<br><i>(Note 1)</i>                                                      |           |           |        |                                                                      |                                                                                           |  |
| <b>2.</b>                                                                                                |           |           |        |                                                                      |                                                                                           |  |
| (   /   /   )<br>shares<br><i>(Note 1)</i>                                                               |           |           |        |                                                                      |                                                                                           |  |
| <b>3.</b>                                                                                                |           |           |        |                                                                      |                                                                                           |  |
| (   /   /   )<br>shares<br><i>(Note 1)</i>                                                               |           |           |        |                                                                      |                                                                                           |  |
| Total A. (Ordinary shares)                                                                               |           |           |        | N/A                                                                  |                                                                                           |  |
| (Preference shares)                                                                                      |           |           |        | N/A                                                                  |                                                                                           |  |
| (Other class)                                                                                            |           |           |        | N/A                                                                  |                                                                                           |  |
| Total funds raised during the month from exercise of options (HK\$)                                      |           |           |        | N/A                                                                  |                                                                                           |  |

**Warrants to Issue Shares of the Issuer which are to be Listed**

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                 | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--------------------------------------------------------------------------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| <b>1. Non-listed warrants (as defined<br/>in the announcements of the<br/>Company dated 17/02/2014<br/>and 3/3/2014)</b> | <b>HK\$</b>                     | <b>Nil</b>                                      | <b>Nil</b>                       | <b>120,000</b>                            | <b>Nil</b>                                                                             | <b>12,000,000</b>                                                                                              |
| <b>(04/03/2017)</b>                                                                                                      |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                                                                                   | <b>Non-listed</b>               |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )                                                                            | <b>Ordinary</b>                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                                                                                       | <b>HK\$1.64</b>                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| AGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                                                     | <b>(10/09/2013)</b>             |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| <b>2. N/A</b>                                                                                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                                                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                                                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )                                                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                                                                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                                                     | ( / / )                         |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| <b>3. N/A</b>                                                                                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                                                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                                                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )                                                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                                                                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                                                     | ( / / )                         |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| <b>4. N/A</b>                                                                                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                                                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                                                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )                                                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                                                                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                                                     | ( / / )                         |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Total B.                                                                                                                 |                                 |                                                 |                                  | (Ordinary shares)                         | <b>Nil</b>                                                                             |                                                                                                                |
|                                                                                                                          |                                 |                                                 |                                  | (Preference shares)                       | <b>N/A</b>                                                                             |                                                                                                                |
|                                                                                                                          |                                 |                                                 |                                  | (Other class)                             | <b>N/A</b>                                                                             |                                                                                                                |

**Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)**

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| <b>1. N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| <b>2. N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| <b>3. N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| <b>4. N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | <b>N/A</b>                                                           |                                                                                           |
| (Preference shares)                            |                                |                                    |                            |                              | <b>N/A</b>                                                           |                                                                                           |
| (Other class)                                  |                                |                                    |                            |                              | <b>N/A</b>                                                           |                                                                                           |

**Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)**

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. <b>N/A</b>                                                                                           |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| (   /   /   )                                                                                           |                                                                      |                                                                                           |
| shares ( <i>Note 1</i> )                                                                                |                                                                      |                                                                                           |
| 2. <b>N/A</b>                                                                                           |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| (   /   /   )                                                                                           |                                                                      |                                                                                           |
| shares ( <i>Note 1</i> )                                                                                |                                                                      |                                                                                           |
| 3. <b>N/A</b>                                                                                           |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| (   /   /   )                                                                                           |                                                                      |                                                                                           |
| shares ( <i>Note 1</i> )                                                                                |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | <b>N/A</b>                                                           |                                                                                           |
| (Preference shares)                                                                                     | <b>N/A</b>                                                           |                                                                                           |
| (Other class)                                                                                           | <b>N/A</b>                                                           |                                                                                           |

**Other Movements in Issued Share Capital**

| Type of Issue   |                                 |                                            |                                                                                                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--------------------------------------------|------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |

| Type of Issue |                      |                                 |                                                                                                                                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 7.            | Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |



| Type of Issue              |                                            |                                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--------------------------------------------|--------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | Class of shares issuable _____<br>(Note 1) |                                            |                                                                      |                                                                                           |
|                            | Issue and allotment date : (dd/mm/yyyy)    |                                            | ( / / )                                                              |                                                                                           |
|                            | EGM approval date: (dd/mm/yyyy)            |                                            | ( / / )                                                              |                                                                                           |
|                            |                                            |                                            | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 10. Other (Please specify) | At price : State currency _____            | Class of shares issuable _____<br>(Note 1) |                                                                      |                                                                                           |
|                            |                                            | Issue and allotment date : (dd/mm/yyyy)    |                                                                      | ( / / )                                                                                   |
|                            |                                            | EGM approval date: (dd/mm/yyyy)            |                                                                      | ( / / )                                                                                   |
|                            |                                            |                                            |                                                                      | <u>N/A</u>                                                                                |
| Total E. (Ordinary shares) |                                            |                                            | <u>N/A</u>                                                           |                                                                                           |
| (Preference shares)        |                                            |                                            | <u>N/A</u>                                                           |                                                                                           |
| (Other class)              |                                            |                                            | <u>N/A</u>                                                           |                                                                                           |

|                                                                                                                  |     |            |
|------------------------------------------------------------------------------------------------------------------|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | <u>NIL</u> |
|                                                                                                                  | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | <u>N/A</u> |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |            |

Remarks (if any):

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Submitted by: TSANG Kit Man

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*